

COMMONWEALTH OF KENTUCKY
PUBLIC PROTECTION CABINET
DEPARTMENT OF FINANCIAL INSTITUTIONS
AGENCY CASE NO. 2010-AH-021
ADMINISTRATIVE CASE NO. 10-PPC-0267

DEPARTMENT OF FINANCIAL INSTITUTIONS

PETITIONER

V.

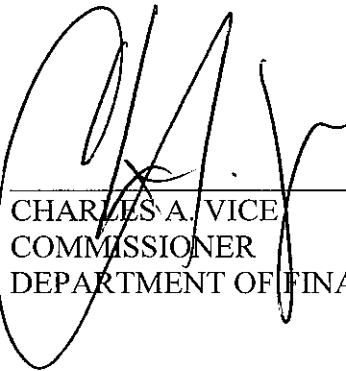
MORGAN ASSEST MANAGEMENT, INC., ET AL.

RESPONDENTS

FINAL ORDER OF DISMISSAL

Respondents, Morgan Keegan & Company, Inc., Morgan Asset Management, Inc. and James Kelsoe, Jr., having previously entered into a Settlement Agreement with Petitioner, and the Division of Securities having dismissed the Joint Notice of Intent as to the remaining Respondents, Sullivan, Stringer, and Wood, together with the states of Alabama and South Carolina, this matter is hereby dismissed with prejudice, subject to any terms and conditions contained in the Settlement Agreement and Order entered on June 28, 2011.

SO ORDERED this 14th day of October, 2011.



CHARLES A. VICE
COMMISSIONER
DEPARTMENT OF FINANCIAL INSTITUTIONS

Certificate of Service

I hereby certify that a true and correct copy of the foregoing Final Order of Dismissal was served by first class mail, postage prepaid, and electronic mail on:

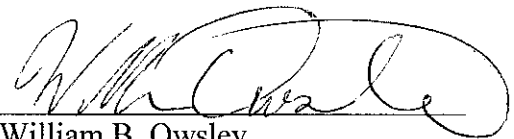
Peter J. Anderson
Sutherland, Asbill & Brennan, LLP
999 Peachtree Street, NE
Atlanta, Georgia 30309-3996
Counsel for Respondents

and by hand delivery to the following:

Susan Durant
Hearing Officer
Division of Administrative Hearings
Office of the Attorney General
1024 Capital Center Drive
Frankfort, Kentucky 40601

Shonita Bossier
Director
Division of Securities
Department of Financial Institutions
1025 Capital Center Drive, Suite 200
Frankfort, Kentucky 40601

all on this the 14th day of October, 2011.



William B. Owsley
Office of General Counsel
Department of Financial Institutions